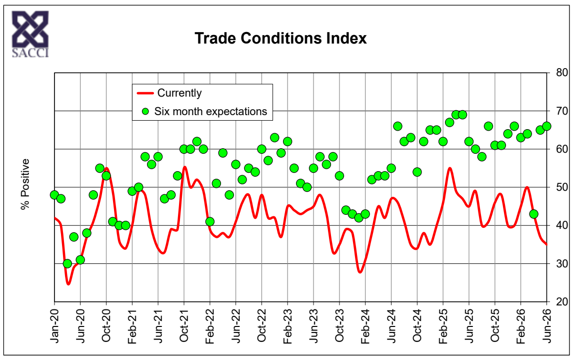
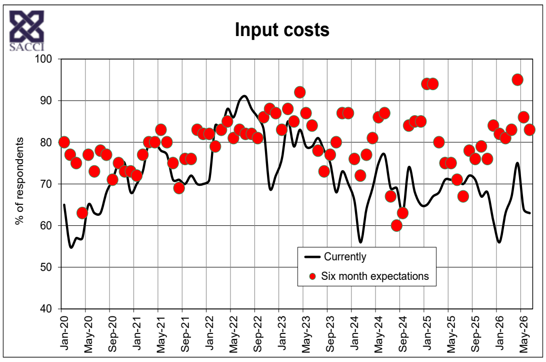
South African Chamber of Commerce and Industry

Trade Conditions Survey

June 2026





Current Trade Conditions Index (TAI)*

Activity	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26
Sales volumes	**46**	**50**	**56**	**50**	**40**	**38**
New orders	**44**	**52**	**56**	**40**	**41**	**39**
Backlog on orders received	26	31	35	35	27	24
Supplier deliveries	**32**	**37**	**42**	**40**	**33**	**32**
Inventory level	**40**	**41**	**48**	**45**	**33**	**33**
Selling prices	52	59	56	55	54	56
Input prices	56	63	67	75	64	63
Employment	**38**	**39**	**42**	**40**	**33**	**31**
TAI	**41**	**45**	**50**	**43**	**37**	**35**
TAI seasonally adjusted	**37**	**42**	**51**	**46**	**37**	**36**

Note: The indices are diffusion indices and vary between 0 and 100. At 50 an index reflects a 'no change' situation and above or below 50 implies a positive or a negative reading depending on the trade component.

* The TAI is the composite index of sales volumes, new orders, supplier deliveries, inventory levels and employment.

Expected Trade Conditions Index (TEI)*

Activity	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26
Sales volumes	**74**	**70**	**69**	**55**	**69**	**74**
New orders	**70**	**69**	**69**	**50**	**65**	**67**
Backlog on orders received	38	46	46	40	41	40
Supplier deliveries	**58**	**57**	**63**	**60**	**71**	**71**
Inventory level	**58**	**56**	**60**	**35**	**56**	**60**
Selling prices	74	76	75	80	78	75
Input prices	82	81	83	95	86	83
Employment	**58**	**56**	**56**	**40**	**58**	**57**
TEI	**66**	**63**	**64**	**43**	**65**	**66**
TEI seasonally adjusted	**61**	**57**	**62**	**49**	**62**	**68**

* The TEI is the composite index of expectations on sales volumes, new orders, supplier deliveries, inventory levels and employment.
The expectations are a six month outlook