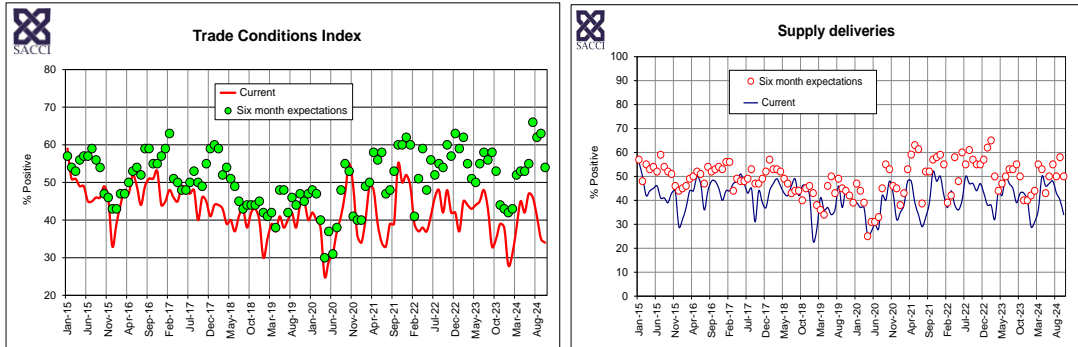


South African Chamber of Commerce and Industry  
Trade Conditions Survey  
October 2024



**Current Trade Conditions Index (TAI)\***

Activity	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24
<b>Sales volumes</b>	50	50	55	48	43	37
<b>New orders</b>	39	50	48	40	33	32
Backlog on orders received	32	27	38	36	33	29
<b>Supplier deliveries</b>	46	47	48	43	40	34
<b>Inventory level</b>	46	43	45	43	40	34
Selling prices	54	53	45	48	48	50
Input prices	75	77	69	69	63	74
<b>Employment</b>	32	43	33	29	25	32
<b>TAI</b>	42	47	46	41	35	34
<b>TAI seasonally adjusted</b>	42	48	46	39	36	29

**Note:** The indices are diffusion indices and vary between 0 and 100. At 50 an index reflects a 'no change' situation and above or below 50 implies a positive or a negative reading depending on the trade component.

\* The TAI is the composite index of sales volumes, new orders, supplier deliveries, inventory levels and employment.

**Expected Trade Conditions Index (TEI)\***

Activity	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24
<b>Sales volumes</b>	61	63	71	69	65	58
<b>New orders</b>	61	63	76	71	70	61
Backlog on orders received	18	20	38	38	38	29
<b>Supplier deliveries</b>	43	50	55	50	58	50
<b>Inventory level</b>	50	43	55	57	60	53
Selling prices	64	67	57	52	58	68
Input prices	86	87	67	60	63	84
<b>Employment</b>	39	40	57	50	58	42
<b>TEI</b>	53	55	66	62	63	54
<b>TEI seasonally adjusted</b>	53	53	68	62	64	52

\* The TEI is the composite index of expectations on sales volumes, new orders, supplier deliveries, inventory levels and employment. The expectations are for six months ahead